

January 25, 2022

To,
**Department of Corporate Services,
BSE Limited**
Ground Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001

Security ID: AML

Security Code: 540923

Dear Sir,

Sub: Reconciliation of Share Capital (SAR) for the Quarter ended 31/12/2021

With reference to the above mentioned subject please find enclosed herewith Reconciliation of Share Capital (Secretarial Audit Report) pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended on 31st December, 2021.

Thanking you,

Yours faithfully,

For, Ashoka Metcast Limited

Shalin A. Shah

**Shalin A. Shah
Director
DIN: 00297447**



Encl: As above

Ashoka Metcast Limited

Reg. Office: 7th Floor, Ashoka Chambers, Opp. HCG Hospital, Mithakhali Six Roads, Mithakhali Ahmedabad 380006. **Website:** www.ashokametcast.in
Email : info@ashokametcast.in **CIN :** U 70101GJ2009PLC057642 **T :** 079 26463226



RECONCILIATION OF SHARE CAPITAL AUDIT

To,
The Board of Directors,
Ashoka Metcast Limited

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Ashoka Metcast Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, **M/s. Bigshare Services Private Limited** for issuing this certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended **31st December 2021**.

1	For Quarter Ended	:	31 st December 2021	
2	ISIN	:	INE760Y01011	
3	Face Value	:	Rs. 10/-	
4	Name of the Company	:	Ashoka Metcast Limited	
5	Registered Office Address	:	7 th Floor, Ashoka Chamber, Opp. HCG Hospital, Mithakhali Six Roads, Mithakhali, Ahmedabad, Gujarat, 380006.	
6	Correspondence Address	:	7 th Floor, Ashoka Chamber, Opp. HCG Hospital, Mithakhali Six Roads, Mithakhali, Ahmedabad, Gujarat, 380006.	
7	Telephone & Fax Nos	:	Tele : 079 26463226 Fax : ----	
8	Email address	:	info@ashokametcast.in	
9	Names of the Stock Exchanges where the company's securities are listed	:	BSE Limited	
		:	Number of shares	% of Total Issued Capital
10	Issued Capital	:	10710000	100.00
11	Listed Capital (Exchange-wise) (as per company records)	:	10710000	100.00
12	Held in dematerialised form in CDSL	:	6016900	56.18
13	Held in dematerialised form in NSDL	:	4693100	43.82
14	Physical	:	0	0.00
15	Total No. of shares (12+13+14)	:	10710000	100.00
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	:		NA





17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
1	N.A.						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes / No) If not, updated upto which date	:	Yes
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19	Reference of previous quarter with regards to excess dematerialised shares, if any.	:	Not Applicable
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20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	:	Not Applicable
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21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :		
	Total No. of demat requests	No. of requests	No. of shares
	Confirmed after 21 Days	-----	-----
	Pending for more than 21 days	-----	-----

22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	:	Mr. Divyarajsinh M. Zala, Company Secretary & Compliance Officer, Mem. No. A43094, Tele : 079 26463226.
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23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	:	Chintan K. Patel, Practicing Company Secretary, Mem. No. A31987, COP: 11959, Address: 16, Aarasuri Society, Nava Vadaj, Ahmedabad - 380013. M: 9824141067.
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24	Appointment of common agency for share registry work if yes (name & address)	:	Bigshare Services Private Limited, 1 st floor, Bharat Tin works Building, Opposite Vasant Oasis, Marol Maroshi Road, Marol, Andheri (East), Mumbai, Maharashtra, 400059.
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25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	:	The Company had made Allotment of 30,12,000 convertible Warrants in the Board Meeting held on 01/12/2021, 37,80,000 convertible Warrants in the Board Meeting held on 02/12/2021 and 74,94,000 convertible Warrants in the Board Meeting held on 06/12/2021 at an issue price of Rs. 10/- per warrant issued on preferential basis.
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Place : Ahmedabad
Date : January 24, 2022



Chintan K. Patel

Chintan K. Patel
Practicing Company Secretary
UDIN: A031987C002276933
Mem. No. 31987, COP: 11959